

ATELIER MEATS

Pioneering Designer Meat

February 4, 2022 – New Brunswick, New Jersey – Atelier Meats Corp. (“**Atelier**” or the “**Company**”) is pleased to announce it has closed the first and second tranches of its Series A offering previously announced on December 1, 2021 (the “Offering”).

About Atelier Meats Corp.

Atelier is a biotechnology company dedicated to developing quality, lab-grown meats. Led by a world-class team, with proprietary technology, Atelier’s mission is to produce healthier and environmentally conscious proteins for the world - without harming a single animal in the process.

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The securities issued pursuant to the Offering are subject to statutory hold periods in accordance with applicable securities laws. None of the securities will be registered under the United States Securities Act of 1933, as amended, and none may be offered or sold in the United States absent registration or an applicable exemption from the registration requirements. This press release shall not constitute an offer to sell or the solicitation of an offer to buy any securities of the Company, nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

Forward Looking Disclaimer

This news release contains forward-looking statements relating to the future operations of the Company and other statements that are not historical facts. Forward-looking statements and information can be identified by the use of words such as “plans”, “expects”, “intends”, “is expected”, “potential”, “suggests” or variations of such words or phrases, or statements that certain actions, events or results “may”, “could”, “should”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements and information are not historical facts and are subject to a number of risks and uncertainties beyond the Company’s control. Actual results and developments are likely to differ, and may differ materially, from those expressed or implied by the forward-looking statements contained in this news release. As a result, the Company cannot guarantee that any forward-looking statement will materialize and the reader is cautioned not to place undue reliance on any forward-looking statements. Forward-looking statements contained in this news release are expressly qualified by this cautionary statement.

